# **Application for Bond Oversight Committee**

Applicant's Name: WASSEY VENTIM' 64A
Home address:
City/State/ZIP:
Home Telephone:
Fax:
Email:
Proposition 39 requires that the Committee have at least seven members, with one member representing each of five categories. Please check all that apply to you.
I am active in a business organization representing the business community located within the Pacific Grove Unified School District – Please specify:
I am active in a senior citizen's organization – please specify:
3. I am a parent or guardian of a child enrolled in the Pacific Grove Unified School District.
4I am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:
PhHs PTA VP SOMELGRAD CHAIR, BSIM CAPTAIN  CO Chair FESTA ITALIA SANTA POSACIA  5 I am active in a bona fide taxpayer's organization. Please specify:
6I am not applying to meet one of the foregoing criteria; I am applying as a citizen at large.

Please	e answer the following questions:		
1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the Committee)	YES	NO
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	YES	NO
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School Distri	ct? YES	NO
4.	Will you, to the best of your knowledge, be able to maintain qualification in the membership category previously checked?	YES	NO
determ knowle	e provide any information that you believe would be helpful to the Distriction of Committee membership (for example, educational or profession edge of financial matters or construction, service on other boards or commelevant information):	nal bac	kground,
	Fortherened in Forsiner / Economis AA A	3	
Signat	ure of Applicant:		
Dated:	3.28.24		

This completed application must be received no later than 5:00 PM on April 19, 2024 to:

Joshua Jorn, Assistant Superintendent Pacific Grove Unified School District 435 Hillcrest Avenue, Pacific Grove, CA 93950 OR

# Pacific Grove Unified School District Citizens' Bond Oversight Committee

#### Measure A & D General Obligation Bonds

#### **Applicant Packet**

The Pacific Grove Unified School District (the "District") is establishing a Citizen's Bond Oversight Committee (the "Committee") to review actual expenditures associated with the Measure A & Measure D Bonds. Measure A is a \$18M general obligation bond to be used for Education Technology and was approved by District voters on November 4, 2014. Measure D is a \$30M general obligation bond to be used for school facilities improvements and was approved by District voters on March 3, 2020.

Per Education Code 15278 the governing board of the school district shall establish and appoint members to an independent citizens' bond oversight committee (CBOC). These provisions require that the District convene an oversight committee composed of a minimum seven (7) members, with membership from each of the following categories:

- 1. One member who is active in a business organization representing the business community located within the school district.
- 2. One member who is active in a senior citizen's organization.
- One member who is the parent or guardian of a student enrolled in the school district.
- 4. One member who is the parent or guardian of a student enrolled in the school district and is active in a parent-teacher organization.
- 5. One member who is active in a bona-fide taxpayer's organization.
- 6. Two members of the community at large

The Committee may not include any employee or official of the school district or any vendor, contractor, or consultant of the school district. Committee members must be at least 18 years old.

#### What will the Committee do?

The Committee will be responsible for making reports to the Board and the community about bond expenditures. The Committee will be responsible for ensuring that bond revenues are used only as voters intended and for informing the public of bond expenditures.

#### How often will the Committee meet?

The Committee is required to meet at least one time per year, or more frequently as it deems necessary to fulfill its duty. Committee members will be asked to serve a two-year term. A maximum of three consecutive two-year terms is allowed under the law.

#### How will the Committee be selected?

The District will select the members of the Committee, taking into account the applicant's professional and/or practical experience, the applicant's contribution to his/her community, the diversity of experience on the Committee as a whole, and representation on the Committee from various communities within the district. The District plans to send the names of members to the Board on April 4, 2024.

## What else should the applicant know?

Under the provisions of Education Code Section 35233, a member of the Committee may not have any financial interests in any contracts made with the District during the member's two year term. Committee members may also be subject to the Political Reform Act of 1974 and its Conflict of Interest Provision.

All committee proceedings will be open to the public and will be subject to the Brown Act. All documents and reports received or published by the Committee will be a matter of public record, and will be made available on the District's web site.

The District will provide the Committee with administrative support and sufficient resources to publicize the committee reports.

#### Where is more information available?

Please visit the Pacific Grove Unified School District website at <a href="www.pgusd.org">www.pgusd.org</a> or call (831) 646-6553 for additional information.

# **Application for Bond Oversight Committee**

Applicant's Name: <u>Jessica Thompson</u>
Home address:
City/State/ZIP:
Home Telephone:
Work Telephone:
Fax:
Email
Proposition 39 requires that the Committee have at least seven members, with one membe representing each of five categories. Please check all that apply to you.
<ol> <li>I am active in a business organization representing the business community located within the Pacific Grove Unified School District – Please specify:</li> </ol>
2I am active in a senior citizen's organization – please specify:
3XI am a parent or guardian of a child enrolled in the Pacific Grove Unified School District
<ol> <li>XI am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:</li> </ol>
RHD PTA
5I am active in a bona fide taxpayer's organization. Please specify:
6I am not applying to meet one of the foregoing criteria; I am applying as a citizen a

Please answer the following questions:				
1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the Committee)	YES	NO	
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	YES	NO	
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School Distri	ct?	NO	
4.	Will you, to the best of your knowledge, be able to maintain qualification in the membership category previously checked?	YES	NO	
Please provide any information that you believe would be helpful to the District in making its determination of Committee membership (for example, educational or professional background, knowledge of financial matters or construction, service on other boards or committees, or any other relevant information):				
20 yea	an Master's degree in public policy, and have worked in state and federa ars. I currently am Senior Vice President at a nonprofit higher education poli- that includes oversight in organizational finance, including third party audits	cy orga		

Dated: March 29, 2024

Signature of Applicant:

This completed application must be received no later than 5:00 PM on March 22, 2024 to:

Joshua Jorn, Assistant Superintendent Pacific Grove Unified School District 435 Hillcrest Avenue, Pacific Grove, CA 93950

OR

# **Application for Bond Oversight Committee**

Applicant's Name: Alex Lorca
Home address:
City/State/ZIP:
Home Telephone:
Work Telephone:
<sup>1</sup> A
Proposition 39 requires that the Committee have at least seven members, with one member representing each of five categories. Please check all that apply to you.
<ol> <li>I am active in a business organization representing the business community located within the Pacific Grove Unified School District – Please specify:</li> </ol>
I am active in a senior citizen's organization – please specify:
3XI am a parent or guardian of a child enrolled in the Pacific Grove Unified School District.
<ol> <li>I am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:</li> </ol>
5I am active in a bona fide taxpayer's organization. Please specify:
6I am not applying to meet one of the foregoing criteria; I am applying as a citizen at arge.

Please	e answer the following questions:		
1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the committee)	YES	NO
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	YES	NO
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School Distri	ct? YES	NO
4.	Will you, to the best of your knowledge, be able to maintain qualification in the membership category previously checked?	YES	NO
determ knowle	e provide any information that you believe would be helpful to the Distriction of Committee membership (for example, educational or profession edge of financial matters or construction, service on other boards or compelevant information):	nal bac	kground,
	been my pleasure to serve on this Committee for a few years now. I unity to again be considered for a seat on this Committee.	appre	ciate the
Signat	ure of Applicant:		
Dated:	3/28/2024		

This completed application must be received no later than 5:00 PM on March 22, 2024 to:

Joshua Jorn, Assistant Superintendent Pacific Grove Unified School District 435 Hillcrest Avenue, Pacific Grove, CA 93950 OR

# **Application for Bond Oversight Committee**

Applicant's Name: Gary 1. Miller
Home address:
City/State/ZIP:
Home Telephone:
Work Telephone:
Fax: N/A
Email
Proposition 39 requires that the Committee have at least seven members, with one membe representing each of five categories. Please check all that apply to you.
<ol> <li>I am active in a business organization representing the business community located within the Pacific Grove Unified School District – Please specify:</li> </ol>
<ol> <li>✓ I am active in a senior citizen's organization – please specify:</li> </ol>
Meals on Wheels of the Monterey Peninsula – Sally Griffin Center, new member 2024
3I am a parent or guardian of a child enrolled in the Pacific Grove Unified School District
<ol> <li>I am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:</li> </ol>
5I am active in a bona fide taxpayer's organization. Please specify:
6I am not applying to meet one of the foregoing criteria; I am applying as a citizen a large.Please answer the following guestions:

1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the Committee)	NO
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	NO
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School District?	YES
4.	Will you, to the best of your knowledge, be able to maintain qualification in the membership category previously checked?	YES
detern knowle	e provide any information that you believe would be helpful to the District in maintaion of Committee membership (for example, educational or professional backedge of financial matters or construction, service on other boards or committees relevant information):	kground,
Admin Santa	er Accountant (Movie/Television Productions), Buyer (Aerospace), Teacher, Constrator (State/Federal Projects), Grant Writer (Anaheim UHSD, Huntington Beach Maria Joint UHSD), Retired 2005, Property Manager (Residential, Light Commercial Employee Trainer, Special Events Planner (Kenneth Volk Vineyards)	UHSD,
Serve	d 10+ years as Board Member and Officer for Santa Maria Museum of Flight	
Fundra	d as Member and Officer for Kiwanis Club of Santa Maria Evening, planned and in aisers to support Elementary and High Schools Youth Activities, Scholarships, Leang, Reading, and Classroom Support	
Educa	tion: BS, MA Business Administration	
Pacific	Grove Property Owner 2013, Permanent Resident 2018	
Statio	ned at Fort Ord 1960s	
Signat	ture of Applicant: A. Tilke	
Dated	: March 16, 2024	
This o	completed application must be received no later than 5:00 PM on March 22, 2	:024

This completed application must be received no later than 5:00 PM on March 22, 2024 to:

Joshua Jorn, Assistant Superintendent Pacific Grove Unified School District 435 Hillcrest Avenue, Pacific Grove, CA 93950

OR

## **Application for Bond Oversight Committee**

Applicant's Name: Anastazia Aziz			
Home address:			
City/State/ZIP:			
Home Telephone:			
Work Telephone:			
Fax: N/A			
Email			
Proposition 39 requires that the Committee have at least seven members, with one member representing each of five categories. Please check all that apply to you.			
1I am active in a business organization representing the business community located within the Pacific Grove Unified School District — Please specify:			
I am active in a senior citizen's organization – please specify:			
3xI am a parent or guardian of a child enrolled in the Pacific Grove Unified School District.			
4x_I am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:			
PGMS and PGHS PTA member			
5I am active in a bona fide taxpayer's organization. Please specify:			
6xI am not applying to meet one of the foregoing criteria; I am applying as a citizen at large.			

Please answer	r the	following	questions:
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1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the Committee)	NO
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	NO
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School District?  YES	
1	Will you to the best of your knowledge, be able to maintain qualification	

Please provide any information that you believe would be helpful to the District in making its determination of Committee membership (for example, educational or professional background, knowledge of financial matters or construction, service on other boards or committees, or any other relevant information):

I was formerly employed by various local governments over the course of 20 years and last held

in the membership category previously checked?

the Director of Community Development position at the City of Pacific Grove from 2019-2021. I am familiar with local budgeting processes and public funding oversight and prepared the budgets for the Community Development Department at the City of Pacific Grove while employed as Director. I hold a Bachelor's degree from the University of Waterloo, Canada. I am now employed by a local planning consulting firm and am familiar with financial matters and construction.
Signature of Applicant: Auastazia Aziz
Dated: 03/12/2024

This completed application must be received no later than 5:00 PM on March 22, 2024 to:

Joshua Jorn, Assistant Superintendent
Pacific Grove Unified School District
435 Hillcrest Avenue, Pacific Grove, CA 93950
OR
A scanned copy can be sent via email to josh.jorn@pgusd.org

PGUSD CBOC Application March 11, 2024

# **Application for Bond Oversight Committee**

Applicant's Name: 10e Amelio
Home address:
City/State/ZIP:
Home Telephone:
Work Telephone:
Fax:
Proposition 39 requires that the Committee have at least seven members, with one member representing each of five categories. Please check all that apply to you.
I am active in a business organization representing the business community located within the Pacific Grove Unified School District – Please specify:
I am active in a senior citizen's organization – please specify:
Jam a parent or guardian of a child enrolled in the Pacific Grove Unified School District
4l am active in a parent-teacher organization and a parent or guardian of a child enrolled in Pacific Grove Unified School District – please specify:
I am active in a bona fide taxpayer's organization. Please specify:
6I am not applying to meet one of the foregoing criteria; I am applying as a citizen at large.

Please answer the following questions:			
1.	Are you an employee of the Pacific Grove Unified School District? (Note: employees of the District are prohibited by law from being members of the Committee)	YES NO	
2.	Are you a vender, contractor or consultant to the Pacific Grove Unified School District? (Note: vendors, contractors and consultants to the District are prohibited by law from serving on the Committee)	YES NO	
3.	Are you able to regularly attend meetings and complete a two-year term as a member of the Committee and refrain from becoming an employee, vendor, contractor or consultant to the Pacific Grove Unified School Distri	YES NO	
4.	Will you, to the best of your knowledge, be able to maintain qualification in the membership category previously checked?	YES NO	
Please provide any information that you believe would be helpful to the District in making its determination of Committee membership (for example, educational or professional background, knowledge of financial matters or construction, service on other boards or committees, or any other relevant information):			
Former teacher, A.P. Principal, Superinkendent Gilroy, San Jose BA, MA - San Jose State University Experience in finance and budgets in school districts and city of Pay			
Served on P.G. Museum Board, Recreation Board, Traffic Commission, Finance Subcommittee  Currently Board of Directors Italian Heritage Society of Monterey Peninsula.  Signature of Applicant: Jr and Peninsula.			
Dated: March 22, 2024			

This completed application must be received no later than 5:00 PM on March 22, 2024 to:

Joshua Jorn, Assistant Superintendent Pacific Grove Unified School District 435 Hillcrest Avenue, Pacific Grove, CA 93950